

Capital in a Tough Economy

Exploring Alternative Financing Vehicles

Tuesday, June 9, 2009

Goodwin Procter LLP ▪ 4365 Executive Drive, Suite 300 ▪ San Diego, CA

AGENDA

7:30 - 8:00 am
Registration and Breakfast

8:00 - 9:30 am
Panel Discussions

RSVP

Please email:

goodwinevents@goodwinprocter.com

Sometime in 2009/2010 the window will open to get financing. In the meantime, many companies are facing unprecedented liquidity and capital resource constraints. The continuing market turmoil has nearly shut down traditional methods of raising capital in the equity markets and venture financing is becoming increasingly scarce. As the downturn continues, companies are increasingly seeking alternative sources of economic capital to drive business forward. How can technology and life sciences companies best access capital in this market?

Please join us for a lively panel discussion featuring:

- Alternative financing vehicles, strategies, and best practices
- NASDAQ update and implications for public companies
- Unique legal, regulatory, and accounting considerations

Speakers:

Todd Wyche, Managing Director, Brinson Patrick Securities Corporation

Jodi Hernandez, Partner, Ernst & Young

Ryan Murr, Partner, Goodwin Procter LLP